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## Cooperation and strategy coexistence in a tag-based multi-agent system with contingent mobility

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### ABSTRACT

Understanding how to enhance cooperation and coordination in distributed, open, and dynamic multiagent systems has been a grand challenge across disciplines. Knowledge employed in such systems is often limited and heuristic in nature such that cooperation-promoting mechanisms based on trust or reputation become largely unreliable. Although recent studies within the context of tag-based systems reported the emergence of stable cooperation in such uncertain environments, they were limited exclusively to only static interaction structures. Consequently, it remains unknown whether and under what conditions tag-based interactions can promote cooperation in dynamic mobile systems. We herein combine the methods of game theory, evolutionary computing, and agent-based simulation to study the emergence of tag-mediated cooperation in a mobile network with resource diversity. In a series of extensive Monte Carlo simulations, we find that tag-based interactions can give rise to high levels of cooperation even in the presence of different types of contingent mobility. Our model reveals that agent migrations within the system and the invasion of new agents from the outside can have similar effects on the evolution of dominant strategies. Interestingly enough, we observe a previously unreported coexistence of conditional and unconditional strategies in our tag-based model with costly migrations. Differently from earlier studies, we show that this mobility-driven strategy coexistence in our model is not affected by resource limitations or other game-specific factors. Our findings highlight a striking robustness of tagbased cooperation under different mobility regimes, with important consequences for the future design of cooperation-enforcing protocols in large-scale, decentralized, and self-organizing systems such as peerto-peer or mobile ad-hoc networks.

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## 1 1. Introduction

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For decades, evolutionary economic games have played a ma-2 jor role in the study of strategic decision making and coopera-3 tive behavior in social dilemmas [1]. Advanced mathematical and 4 computational models, originally dedicated to the exploration of 5 theories of cooperation and coordination in biological and social 6 7 systems, have attracted much recent attention in applied information sciences and knowledge-based information technology [2–4], 8 whenever cooperation among constituent units of a system is nec-9 10 essary for its functioning but is missing or difficult to maintain due to an ever-present incentive for selfish behavior [5,6]. Indeed, 11 12 improving the management of common-pool resources [7] and

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http://dx.doi.org/10.1016/j.knosys.2016.08.024 0950-7051/© 2016 Published by Elsevier B.V. the design of associated cooperation-enforcing protocols [2,3,8] is highly desirable in most engineered, large-scale, and distributed systems such as peer-to-peer (P2P) networks [9], mobile ad-hoc networks (MANETs) [10], multi-agent robotic systems [11], delaytolerant networks (DTNs) [12], social networking technologies [13], or other related networks of opportunistic contacts [14].

Although various protocols for enforcing cooperation in these systems have been proposed [8,15,16], those relying exclusively on game-theoretic principles [4–6,17] are surprisingly rare. One type of such protocols employing game theory is based on tags, discernible phenotypic markings, that are harnessed for similaritybased interactions [18-31]. By using tags, individuals naturally direct cooperative acts towards sufficiently similar tag-mates, while simultaneously channeling their benefits away from dissimilar op-26 ponents. This behavior ultimately leads to a stable assortment 27 of cooperators which is not necessarily confined to a physical 28 space. Instead, the clustering of tag-based altruists in the virtual 29 space of phenotypes [22] is entirely sufficient for the emergence 30

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of global cooperation. Tag-mediated interactions can thus generate substantial levels of cooperation even in aspatial interactions [22,25,32] which are otherwise known as detrimental to cooperative behavior [33].

Similarly to simple heuristics [34], tag-based strategies for co-35 operation are highly robust [19], cognitively effortless [18], and 36 computationally simple [5], as they only partially employ the avail-37 able information in the environment relying instead on a sin-38 39 gle cue, without the need for storing that information for its subsequent processing [35]. Consequentially, neither the memory 40 41 for previous encounters nor the explicit knowledge of relatedness 42 among interactors is required for the emergence and sustenance of 43 cooperation in tag-based systems. Tag-mediated interactions may 44 therefore particularly be useful in promoting cooperation in the absence of trust [6,9] and reputation [4,36] mechanisms, i.e., when 45 individuals are unable to gain information about the actions of oth-46 47 ers [18], as in one-shot interactions [26]. Additionally, as has been observed previously with other mechanisms [37], tags combined 48 49 with spatial structure and memory [28] can give rise to surprisingly novel dynamics, by restoring cooperative behavior in an oth-50 erwise detrimental environment or by further elevating coopera-51 52 tion levels when conditions are already favorable.

53 Most of these advantages of tag-based cooperation are also de-54 sirable in other large-scale, decentralized, and mobile networks of wirelessly linked devices such as MANETs, whose ad-hoc network 55 protocol performance critically depends on the type of mobility ex-56 hibited by the system [38]. Over the last two decades, many mod-57 58 els of mobility in cooperative systems have been advanced, with either random [39,40] or non-random, contingent migratory be-59 haviors [35,41–43]. Nevertheless, in spite of their abundance, the 60 overall findings of these theoretical studies remain rather inconclu-61 62 sive, as they have often revealed not only facilitatory, but also in-63 hibitory effects of mobility on cooperation. In line with theoretical reports, more recent empirical investigations [44,45] further cor-64 roborate these mixed findings, indicating that precise conditions 65 under which diverse types of migratory behaviors can foster co-66 operation are yet to be identified. Indeed, movement can lead to 67 68 exaggerated separation [46] and the associated global defection by dissolving cooperation-sustaining clusters, but it can also give rise 69 to strong patterning and dominant cooperation via deletion of un-70 satisfactory connections and the reduced competition for resources 71 72 [39].

73 However, even though tags can either establish or further en-74 hance cooperative behavior, their cooperation-promoting potency 75 under mobile regimes is still unknown. To the best of our knowl-76 edge, tag-based cooperation has not been studied previously in 77 the context of mobile systems, which is hence the task that we enthusiastically undertake in the present paper, as the first-ever 78 study on tag-mediated cooperation with migrations. More specif-79 ically, since many technological networks are inherently mobile 80 and the effects of migrations on cooperation are generally difficult 81 82 to anticipate [39], the question remains whether and under what 83 conditions tag-based interactions can promote cooperation in distributed, large-scale, multi-agent systems even in the presence of 84 85 mobility.

Long-range or global migrations [47] are often regarded as 86 87 highly detrimental to cooperation as they knowingly generate a well-mixed state in the studied population, typically favoring de-88 fectors over cooperators. Nevertheless, opposite findings with pos-89 itive effects of long-range mobility on cooperation have also been 90 reported recently [48]. Differently from most earlier studies which 91 established cooperation-promoting effects of only local migrations, 92 we hypothesized that tag-mediated interactions in our multiagent-93 based model can promote cooperation under both local and global 94 95 mobility regimes. We further expected that cooperation in a tag-96 based mobile system should depend not only on the internal, within-system migrations and the actual movement radius, but 97 also on the rate at which new agents are entering the system from 98 the outside. 99

To address these assumptions, we institute an evolutionary, 100 multiagent-based model of tag-mediated cooperation with mobil-101 ity structure and limited resources. In a series of computer-based 102 Monte Carlo simulations, we investigate the effects of two dif-103 ferent migration types, the role of the migration radius, and the 104 effects of the invasion rate of newcomer agents on the evolu-105 tion of four competing strategies. Importantly, earlier models of 106 tag-based cooperation (e.g. [19,26,27,49,50]) typically assumed that 107 only a single-agent invasion can occur at each time step, ignor-108 ing thereby the possibility of realistically larger immigration rates. 109 Common to these models is their convergence on the finding that 110 largely one single strategy, namely, conditional 'ethnocentric' coop-111 eration, robustly dominates over all other competing strategies. In 112 our present model, on the other hand, in addition to internal mi-113 grations we study the role of immigration by systematically vary-114 ing the rate at which new agents invade the simulated system. We 115 thus address not only the internally dynamic, fluid nature of intra-116 network connections, but we also consider the fact that complex 117 networks represent inherently open systems [51] subject to a con-118 tinuous growth and linking to new incoming units, which is a hall-119 mark of real-world technological networks. 120

With respect to variable resources that were implemented in 121 our model, their heterogeneity was previously shown to enhance 122 cooperation [52] and produce coexistence of unconditional strate-123 gies [53]. However, in a model with mobility structure, two un-124 conditional strategies, and no tags [54], migratory behaviors were 125 found to prevent such strategy coexistence in the long term. More-126 over, earlier studies suggest that coexistence of strategies seems to 127 be restricted to only certain types of evolutionary games such as 128 the snowdrift [24], cyclic [55], and public goods games [56], and is 129 a rather unstable, transient phenomenon. 130

We were therefore wondering if our tag-mediated cooperation 131 model with variable resources, costly migrations, and different im-132 migration rates could give rise to a stable coexistence of both un-133 conditional and conditional strategies, and whether such coexis-134 tence can emerge also independently of resource limitations in 135 our model with prisoner's dilemma-like interactions. Such a find-136 ing would allow us to shift away from previous theories of ethno-137 centric dominance [18,19,22,27,49] and to move towards a better 138 understanding of conditions under which alternative evolutionary 139 scenarios can emerge in tag-based systems [23,29]. 140

Variability and re-growth of resources in our computational 141 model can be interpreted in the context of P2P networking sites 142 for file-sharing: Renewable resources can roughly be seen as files 143 and their updates that can be shared and downloaded by regis-144 tered users of a P2P network. If a certain number of users are 145 detected as free-riders (i.e., they download the files provided by 146 others but do not upload and share their own files in return), 147 it would be natural to punish them and restrict their download-148 ing capacity in the system. Earlier investigations [5,57], however, 149 suggest that such resource restrictions or other centralized mea-150 sures may not be necessary in tag-based systems with static struc-151 tures, where one should instead harness tags and the associated 152 tag-mediated strategies to enhance cooperation among generous 153 peers and to drive it away from selfish defectors. Nevertheless, it 154 remains unclear if tags alone are sufficient for free-rider neutral-155 ization also in mobile systems, where users are more frequently 156 exposed to changes of their interaction partners and consequen-157 tially more susceptible to exploitation, or whether a combination 158 with other mechanisms (including limited resources) is required 159 under such dynamic conditions. 160

We employ the agent-based framework [58–63] because the 161 multi-agent paradigm can easily be superimposed on the archi-162

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