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The evolution of market power in European banking

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**Highlights**

- The evolution of market power in European banking in 2000-2014 is analysed.
- Market power disparities are calculated using the Theil index and the Lerner index.
- The market power disparity among eurozone banks has narrowed.
- The reduction is attributable to the convergence in the average levels of market power of the European banking sectors.
- Complementary measures at national level are needed to intensify competition.

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