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Biotechnology Advances xxx (2014) xxx-xxx



Contents lists available at ScienceDirect

Biotechnology Advances



journal homepage: www.elsevier.com/locate/biotechadv

1 Research review paper

- ² Improvement of hairy root cultures and plants by changing biosynthetic
- ³ pathways leading to pharmaceutical metabolites: Strategies
- 4 and applications
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7 ARTICLE INFO ABSTRACT

9	Available online xxxx	A plethora of bioactive plant metabolites has been explored for pharmaceutical, food chemistry and agricultural applications. The chemical synthesis of these structures is often difficult, so plants are favorably used as pro-
10	Kevwords:	ducers. While whole plants can serve as a source for secondary metabolites and can be also improved by meta-
11	Astin	bolic engineering, more often cell or organ cultures of relevant plant species are of interest. It should be noted
12	Endophytes	that only in few cases the production for commercial application in such cultures has been achieved. Their genet-
13	Hairy roots	ic manipulation is sometimes faster and the production of a specific metabolite is more reliable, because of less
14	Halogenase	1 1 1
15	Hypericin	environmental influences. In addition, upscaling in bioreactors is nowadays possible for many of these cultures,
16	Paclitaxel	so some are already used in industry. There are approaches to alter the profile of metabolites not only by using
17	Pyrrolizidine alkaloids	plant genes, but also by using bacterial genes encoding modifying enzymes. Also, strategies to cope with unwant-
18	Terpene indole alkaloids	ed or even toxic compounds are available. The need for metabolic engineering of plant secondary metabolite
19	α-Tocopherol	pathways is increasing with the rising demand for (novel) compounds with new bioactive properties. Here,
		we give some examples of recent developments for the metabolic engineering of plants and organ cultures,
		which can be used in the production of metabolites with interesting properties.
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52 Introduction

53 Over the last decades natural products, which are produced by 54 plants and microorganisms, became more important for pharmaceuti-55 cals, crop-protection agents (Naumann, 2000) and agrochemicals 56 (Jeschke, 2010). The production of secondary metabolites with

http://dx.doi.org/10.1016/j.biotechadv.2014.03.007 0734-9750/© 2014 Published by Elsevier Inc. beneficial properties in food and cosmetics industry, as well as medici- 57 nal applications, has therefore received tremendous attention. While 58 the identification of active substances is one major point, the demand 59 for large amounts of individual compounds or plant extracts or pulver- 60 ized plant materials as drugs is the second issue that needs to be ad- 61 dressed. In many cases it is an issue that the source plant cannot be 62 easily cultivated or that the plant material is protected. For example, 63 hairy roots of Devil's claw (*Harpagophytum procumbens*) are alternative 64 cultivation systems of a plant from Namibia, which so far cannot be 65

Please cite this article as: Ludwig-Müller J, et al, Improvement of hairy root cultures and plants by changing biosynthetic pathways leading to pharmaceutical metabolites: Strategies ..., Biotechnol Adv (2014), http://dx.doi.org/10.1016/j.biotechadv.2014.03.007

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cultivated. It was shown that these organ cultures, like many others
already known before (reviewed in Georgiev et al., 2007; 2010), can
be cultivated in bioreactors and that they produce the bioactive
compounds, harpagide and harpagoside (reviewed in Georgiev et al.,
2013), which have been made responsible for the anti-inflammatory
effect of the plant's extract.

72In addition, the variation in secondary metabolites extracted from 73naturally grown plants is very high due to unfavorable environmental 74conditions, such as biotic and abiotic stresses and seasonal changes. 75For these reasons it is obvious that alternative methods for the produc-76tion of bioactive plant metabolites are needed. This led to the development of cell and hairy root culture systems with enhanced production 77 78 of secondary metabolites. Furthermore, these cultures can be upscaled 79 for growth in bioreactors leading to more and reproducible biomass production. Examples of high-value molecules produced by hairy 80 roots are the anticancer drug camptothecin, the antimalarial compound 81 artemisinin, the anti-inflammatory verbascoside and the anticholiner-82 83 gic scopolamine (reviewed in Georgiev et al., 2012). Another interesting feature of hairy roots is that they may accumulate metabolites that are 84 not detectable in mother plants (Gyurkovska et al., 2011; Pollier et al., 04 2011). Many approaches have been established so far to increase sec-86 ondary metabolite production in cultures of a given plant species. 87 88 Among these are: 1) generation of cell or organ cultures with subsequent selection for high metabolite production; 2) elicitation of cultures 89 with stressors or chemicals to enhance production; 3) genetic engineer-90 ing of cell or hairy root cultures with heterologous genes (see below); 91and 4) transformation of whole plants (e.g., Arabidopsis) or plant ex-9293 plants. The literature is full of reports on such culture systems for pro-94duction of a single metabolite or a family of related compounds. Also, 95there is a wealth of reviews compiling these data (e.g., Chandra and 96 Chandra, 2011; Ono and Tian, 2011; Georgiev et al., 2010, 2012). In 97 this review only some aspects of genetic engineering of hairy roots 98 and plants to achieve tailored metabolite production will be discussed. The question arises which transgenic strategies will lead to the 99 desired metabolic changes in plants or cultures. In general, it should 100 be possible to transform the plant material in question with one of 101 102 the classical strategies, for example Agrobacterium tumefaciens and 05 Agrobacterium rhizogenes, or via protoplast or chloroplast transformation by particle bombardment. The latter can be also used for other or-104 ganelles. While transformation and regeneration of the desired plant 105species is sometimes difficult and usually time consuming, the alterna-106 107 tive to create cell or organ cultures can often circumvent this problem. For improving the metabolic pathways (Georgiev et al., 2010; 108 109 Chandra and Chandra, 2011) it is essential to know as much as possible not only the pathway to be manipulated, but also the related pathways. 06 There are three basic aims in engineering of biosynthetic pathways: to 111 112 increase the content of a desired metabolite, to reduce unwanted byproducts or to produce new structures that do not occur in the plant 113

species, which is the origin of the culture. Pioneering work on engineering of hairy roots started in the 1970s for example with the experiments
of Hamill et al. (1990), who were able to increase nicotine accumulation
in tobacco by overexpressing a yeast gene. While much work on hairy
roots from different plant species has followed, which is summarized
in many reviews, we decided to focus on some recent developments
on targeted changes in metabolism in the following paragraphs.

In this paper we use the term "hairy root" for hairy root lines that 121122were induced with wild type Agrobacteria and thus are transformed only with the transfer DNA of the root inducing plasmid (pRi). Hairy 123root lines carrying additional transgenes are referred to as "engineered 124hairy roots". This can be done by hairy root induction with wild type 125Agrobacteria on transformed plants or by co-transformation. For the sec-126ond strategy wild type plants and Agrobacteria harboring both a pRi and 127a binary plasmid with the gene(s) desired for the engineering approach 128are used for hairy root induction (Simpson et al., 1986). Usually 20-30% 129of the emerging hairy roots carry the desired construct additionally to 130 131 the root inducing genes.

This review will discuss some general concepts for bioengineering, 132 e.g., introduce the necessity to think of endophytic microorganisms as 133 possible producers of interesting substances and give examples for 134 strategies to achieve altered metabolic patterns. The production of α tocopherol and how that can be achieved in plants and plant cultures 136 will be described as one example for increasing a desired metabolic 137 pathway. In addition, the expression of bacterial genes in plants with respective consequences on metabolite patterns will be discussed. Also, 139 some thoughts how to reduce either unwanted or toxic pathways will 140 be presented. 141

Metabolic engineering — some approaches

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Concepts for metabolic engineering

The potential of plants to produce pharmaceutically valuable bioactive products is high, but it needs to be exploited and optimized. For the modulation of biosynthetic pathways some general issues have to be taken into account (Georgiev et al., 2010; Chandra and Chandra, 147 2011). Problems for metabolic engineering of biosynthetic pathways come from 1) rate-limiting enzymatic steps, 2) competing pathways for the same substrate or intermediate, 3) compartimentation of pathways and thus the need for transport of the metabolite across the membranes, 151 4) co-factors for the reaction are limiting and 5) feedback-inhibition of intive and thus the need for transport of the metabolite across the membranes, 151 dividual enzymes by accumulating end-products. These bottlenecks in the natural biosynthesis suggest themselves as targets for bioengineering, 154 Of course, the alteration of specific pathways will demand that other, 155 eventually occurring problems will be taken into account. 156

The increase of a desired metabolite can be achieved if a single metabolic step can be identified, which is rate limiting. Subsequently, the gene encoding for this enzyme can be overexpressed. Ideally, such transgene will lead to the overproduction of a desired metabolite. When the expression of a specific gene in a pathway should be increased, using the gene from the same plant is sometimes disadvantageous, because it might lead to the phenomenon known as co-suppression (Matzke and Matzke, 1995). A solution could be to use genes from a different organism, but with the same function. In some cases it can be beneficial to downregulate a competitor pathway to increase the metabolic flow into the desired direction (e.g., Davies et al., 2003).

Changing metabolite biosynthetic pathways can be achieved by 168 transformation with, for example, microbial genes. Thus, it has been 169 shown that bacterial halogenases can be expressed in plant hairy 170 roots, leading to the production of novel halogenated alkaloids 171 (Runguphan et al., 2010; see also Altering the pattern of metabolites 172 by heterologous gene expression). Transformation of foreign or homologous genes into the nuclear DNA limits the number of genes that can 174 be co-expressed, but plastid transformation could be used to express polycistronic messages (Lu et al., 2013). 176

Generally, the biosynthesis of secondary metabolites has to be regulated in a timely and spatial manner, because of the large energy costs 178 associated. The plant cannot provide the complete range of secondary 179 metabolites needed for survival of stress situations at all times. Therefore, good knowledge on the regulation of the pathway in question is required. Genes for transcription factors controlling several steps in a pathway are therefore good candidates for transformation and increasing yields of a given metabolite (reviewed in Yang et al., 2012), when this pathway is complex and therefore difficult to engineer. This has been shown to work in the metabolic engineering of anthocyanins in cauliflower, where the expression of one MYB-family transcription factor led to the formation of pink colored heads (Chiu et al., 2010). 188

Synthesis of secondary metabolites by plants or endophytes?

Endophytes are coming more and more into the focus of researchers 190 due to their capacity to produce diverse classes of plant-associated sec- 191 ondary metabolites (Aly et al., 2013) such as the antimicrobial agent 192

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