



Ecology and management history drive spatial genetic structure in Scots pine



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ABSTRACT

Forest management practices that remove trees from stands can promote substantial changes in the distribution of genetic diversity within and among populations at multiple spatial scales. In small and isolated populations, elevated inbreeding levels might reduce fitness of subsequent generations and threaten forest resilience in the long term. Comparing fine-scale spatial genetic structure (SGS) between life stages (e.g. adult and juvenile cohorts) can identify when populations have undergone disturbance, even in species with long generation times. Here, we studied the effects of historical and contemporary forest management, characterized by intense felling and natural regeneration respectively, on genetic diversity and fine-scale SGS in adult and juvenile cohorts. We examined fragmented Scots pine (*Pinus sylvestris* L.) stands in the Scottish Highlands, and compared them with a remote, unmanaged stand. A total of 777 trees were genotyped using 12 nuclear microsatellite markers. No difference was identified in allelic richness or gene diversity among stands or life stages, suggesting that historical and contemporary management have not impacted levels of genetic variation. However, management appears to have changed the spatial distribution of genetic variation. Adult genotypes from managed stands were more spatially structured than in the unmanaged stand, a difference mediated by contrasts in tree density, degree of fragmentation of stands at the time of establishment and rate of gap creation. Surprisingly, juveniles were less spatially structured than adults in the managed stands, suggesting an historical erosion of the structure of the adult cohort but contemporary recovery to natural dynamics, and indicating a high capacity of the species to recover after disturbance. Here we showed that using the spatial component of genetic diversity can help to detect both historical and contemporary effects of disturbance in tree populations. Evaluation of successional change is important to adequately detect early responses of tree populations to forest management practices. Overall, our study suggests that combining sustainable management with forest conservation practices that ensure larger effective population sizes is key to successfully maintaining genetic diversity in Scots pine.

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1. Introduction

A prolonged history of forest exploitation based on the harvesting of trees has resulted in widespread modification of Europe's forests, impacting genetic diversity within and among populations

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(FAO, 2014). Currently, over 70% of European forests (representing some 15% of European forest area) are subject to a management plan or its equivalent (Forest Europe, 2015). However, despite a substantial shift toward sustainable practices over the past 25 years (FAO, 2015), the consequences of historical management practices such as extensive felling on the distribution of genetic diversity in tree species remain largely uncertain. Genetic diversity plays an essential role in underpinning forest resilience by facilitating evolutionary processes, and it is key in forest responses to disturbances, such as habitat loss, fragmentation or pathogen attack (Schaberg et al., 2008; Cavers and Cottrell, 2014). Consequently,

understanding how historical and contemporary forest management have shaped patterns of genetic diversity allows evaluation of the potential resilience of European forests and informs the development of adaptive management plans.

The impact that tree removal can have on population genetics has been addressed through exploration of levels of neutral genetic variation, revealing changes in gene frequencies (Schaberg et al., 2008) and loss of alleles (Adams et al., 1998; Rajora et al., 2000; Kettle et al., 2007; Ortego et al., 2010), yet many studies have failed to detect significant effects (Bradshaw, 2004; García-Gil et al., 2015; Rajora and Pluhar, 2003; Schaberg et al., 2008; Young et al., 1996). Some authors attribute the lack of effect to the long generation time in trees, because changes in genetic diversity after disturbance may take many generations (Lowe et al., 2005). However, changes in tree distribution and age structures can alter the spatial organisation of genetic variation, even when overall levels of variation are maintained, allowing us to explore the genetic legacy of forest management (Piotti et al., 2013; Sjölund and Jump, 2015).

In naturally regenerated tree populations, genotypes are not distributed randomly. Typically, individuals become less genetically similar as the distance between them increases (Jump and Peñuelas, 2007; Paffetti et al., 2012; Vekemans and Hardy, 2004), causing a phenomenon known as spatial genetic structure (SGS). Restricted dispersal results in offspring being more likely to establish close to the mother tree (Jump et al., 2012; Pandey et al., 2012). Consequently, the pollen and seed dispersal mechanism will strongly influence the extent and magnitude of SGS within a species. For example, plants with animal dispersed pollen usually show greater SGS than those with wind dispersed pollen (Vekemans and Hardy, 2004). Furthermore, individual density is usually inversely correlated with SGS. For example, the extent of SGS in low density populations of *Acer pseudoplatanus* is nine times greater than in high density populations (Vekemans and Hardy, 2004).

The ecological determinants of SGS (such as recruitment frequency, seed and pollen dispersal distance, and individual density) are commonly modified by forest management practices that remove trees. Consequent changes in SGS may alter local mating patterns and the distribution of genetic diversity in subsequent generations (Smouse and Peakall, 1999). Furthermore, different forest management practices, such as felling, coppicing or thinning, will differentially impact selection of individuals and seedling establishment potentially leading to a broad range of genetic impacts (Cottrell et al., 2003; Paffetti et al., 2012; Piotti et al., 2013; Sjölund and Jump, 2015). Distinguishing the effects of forest management on SGS is, therefore, a challenging task.

SGS of plant populations is dynamic and can change across life stages. In individuals that reproduce sexually, seedlings might be affected by compensatory mortality and competitive thinning, post dispersal, thereby altering spatial distribution patterns with age (Ng et al., 2004). Most studies have found greater SGS in early regeneration stages than in mature individuals (González-Martínez et al., 2002; Hardesty et al., 2005; Ng et al., 2004; Soto et al., 2007; Troupin et al., 2006). The successional component of SGS (e.g. comparing SGS between adult and juvenile cohorts) has mainly been studied in order to understand the natural development of SGS (Berens et al., 2014; González-Martínez et al., 2002; Jones and Hubbell, 2006). Such changes in SGS have rarely been used to assess the influence of forest management practices (but see Jones et al., 2006; Leclerc et al., 2015; Troupin et al., 2006).

This study focuses on the remaining fragmented Scots pine (*Pinus sylvestris* L.) forests of the Scottish Highlands (known as Caledonian pine forests), which are believed to be the only native pine forests in the UK. These fragmented remnants represent a valuable system in which to study the impacts of historical forest management practices because numerous records of management

history exist. To understand the effects of historical and contemporary forest management practices, we investigated genetic diversity and fine-scale SGS in adult and juvenile cohorts in two native managed pine forests and compared these with a remote, unmanaged stand. We selected two life stages that were established in distinct periods with contrasting forest management systems: (1) adult trees that established during 19th Century, characterised by high browsing pressure by deer and after a period of intense felling (hereafter historical management); and (2) juveniles that established during the last two decades, characterised by conservation policies promoting natural regeneration (hereafter contemporary management). Specifically we sought to determine: (1) did historical management practice impact genetic diversity and SGS – comparing mature managed and unmanaged stands? and (2) how has contemporary management practice affected diversity and SGS – comparing adults and juveniles from managed stands? We hypothesised that in the absence of effects of historical management, mature managed stands would display similar values of genetic diversity and SGS as those in an unmanaged stand, while in the absence of effects of contemporary management, stronger SGS would be found in the juvenile stages, and similar values of genetic diversity will be evident in both juvenile and adult cohorts.

2. Material and methods

2.1. Study species

Scots pine is a wind-pollinated outcrossing conifer and is the most widely distributed pine species in the world, with a range that spans Eurasia, from the Arctic circle in Norway in the north to the south of Spain and south of Turkey and from the west coast of Scotland to the far east of Russia (Carlisle and Brown, 1968). Populations from southern Europe, Scotland and Asia Minor generally represent isolated occurrences. In Scotland this species occurs at the western limit of its global distribution and constitutes the iconic species of the Caledonian pine forest. Scots pine is typically a pioneer species (together with birch and aspen) that readily regenerates after natural or human disturbances, if competition and grazing pressure are low (Mátyás et al., 2004). It grows well on most soils, nevertheless, due to shade and competition intolerance, it is often restricted to poor soils (Steven and Carlisle, 1959). It is a monoecious species, and female flowering can start at the age of 15–30 years, in open to closed stands respectively (Mátyás et al., 2004). Pollen movement is predominantly over tens of metres within a stand (Robledo-Arnuncio et al., 2004b), but it may reach 100 km (Robledo-Arnuncio, 2011). Seeds are primarily wind and gravity dispersed, and typically travel up to 100 m (McVean, 1963).

2.2. Study sites and history of forest management

From a peak distribution around 6000 years ago, Scots pine in Scotland has been in decline for millennia, with a major retreat 4000 years ago, initially attributed to a climate shift to wetter conditions (Bennett, 1984), although human and grazing pressures may have also played a significant role (Tipping et al., 2008). The exploitation and reduction in Scots pine extent has been particularly intense from the 18th Century onwards (Hobbs, 2009), mainly characterized by felling and selective logging to provide construction timber (Smout, 2003). The general decrease in forest extent, together with poor natural regeneration in the Caledonian pine forest (due to extensive browsing pressure by deer and sheep), kept this forest at low tree density for many years (McVean, 1963) and has strongly suppressed regeneration during the last 200 years

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