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## A Policy Framework and Industry Roadmap Model for Sustainable Oil Palm Biomass Electricity Generation in Malaysia

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11 The current global trends demonstrate the significant role of renewable energy in meeting the 12 growing energy demand across all sectors to support national economic growth. In Malaysia, palm 13 oil is one of the major agricultural export commodities with a total production of 17.7 million tonnes 14 or 41% of the total world palm oil production in 2008. This research evaluates the sustainability of 15 the grid-connected oil palm biomass renewable energy industry in Malaysia and proposes a policy 16 framework and industry roadmap. The factors investigated include resource supply, the efficiency of 17 waste to energy conversion technology used in the existing plants, and the attractiveness of the 18 electricity interconnection scheme in encouraging exports of excess power from the participating 19 mills to the main grid. A literature review and field survey were conducted to understand the barriers 20 and possible enhancements to the current FiT system. The study concluded that harmonisation 21 between upstream and downstream palm oil agricultural activities is essential for achieving the goal 22 of making the oil palm biomass waste to energy industry sustainable. The policy framework and 23 industrial roadmap models provide a distinctive enhancement to the FiT system besides indicating the 24 way towards a sustainable biomass to the energy industry. 25

Keywords: Oil palm biomass; Feed-in Tariff; sustainability; policy framework; and industry roadmap model

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## 1. Introduction

35 The current global trends demonstrate the significant role of renewable energy and electricity 36 generated from conventional fuels in meeting the growing energy demand across all sectors to support 37 economic growth [1]. There are huge potentials and opportunities for developing and expanding small 38 scale energy generation from agricultural wastes, and one of the most prominent agricultural crops 39 available is oil palm crops. For the past few decades, the two leading palm oil producers and exporters 40 in the world have been Indonesia and Malaysia. Both countries produce 17.7 million tonnes of palm 41 oil annually and each held a 41.3% share of the total world palm oil production in 2008 [2] [3]. The 42 domination of these palm oil powerhouses on the global scene in the year 2008 is shown in Figure 1. 43

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