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## Lightweight concrete in America: presence and challenges

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Abstract: The use of lightweight concrete (LWC) in the USA is apparently experiencing 12 13 dormant or even declining trends in a number of states. This study attempts to estimate the current and future patterns of the LWC interest and demand. A structured survey was conducted 14 to gauge the acceptance level of LWC and the obstacles threatening its presence in the 15 construction market. A customized questionnaire was delivered to 6,203 potential participants 16 from the industry to identify the degree of utilization of LWC. For insights into the market status 17 and construction practices, confirmatory unstructured interviews were conducted with selected 18 19 practitioners. The critical expert input together with the five-force Porter's evaluation of the market mechanics was used in a situational analysis of LWC usage in construction. The survey 20 findings and conducted analyses collectively flagged the relative absence of fundamental 21 understanding and/or appreciation of the superb sustainability gains of LWC - owed to its 22 reduced weight and subsequent lower carbon footprint, energy saving, and cost effectiveness 23 compared to the normal weight concrete (NWC). This seems to be the key factor that determines 24 demand and production of LWC. The use of the Kotter's framework is proposed to promote the 25 use of LWC in a construction culture predominantly fixated on NWC. Implementing the 26 suggested interventions can possibly initiate a paradigm change in the industry practices and 27 regulations. 28

Keywords: Lightweight concrete, survey, sustainability, market demand, construction culture, 29

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