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# Estimation of martensite feature size in a low-carbon alloy steel by microtexture analysis of boundaries

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# ABSTRACT

A methodology for classifying the hierarchy of martensite boundaries from the EBSD microtexture data of low-carbon steel is presented. Quaternion algebra has been used to calculate the ideal misorientation between product  $\alpha$  variants for Kurdjumov–Sachs (KS) and its nearby orientation relationships, and arrive at the misorientation angle-axis set corresponding to packet (12 types), block (3 types) and sub-block boundaries. Analysis of proximity of experimental misorientation between data points from the theoretical misorientation set is found to be useful for identifying the different types of martensite boundaries. The optimal OR in the alloy system and the critical deviation threshold for identification of martensite boundaries could both be ascertained by invoking the 'Enhancement Factor' concept. The prior-y grain boundaries, packet, block and sub-block boundaries could be identified reasonably well, and their average intercept lengths in a typical tempered martensite microstructure of 9Cr-1Mo-0.1C steel was estimated as 31 µm, 14 µm, 9 µm and 4 µm respectively.

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#### 1. Introduction 22

Ouantitative assessment of materials microstructure is needed 23 to study its influence on functional properties, and to optimize the 24 desirable structure for various applications. The (tempered) mar-25 tensite microstructure in steels exhibits a complex morphology 26 with a high density of boundaries and defects, and the interface 27 separating the tiny ferrite crystallites of  $bcc-\alpha/bct-\alpha'$  are not well 28 delineated in optical or scanning electron microscopy (SEM) micro-29 graphs. The prior-austenite ( $\gamma$ ) grain size (PAGS) is an important 30 microstructural parameter influencing the steel property, and spe-31 cific etchants (such as Vilella's reagent or thermal etching) are 32 used to bring out the prior- $\gamma$  grain boundaries for measurement 33 (Garcia de Andres et al., 2003). In addition, the martensite packet, 34 block and lath sizes regulate the mechanical properties of low-35 carbon steels (Nagasaka et al., 2000; Morito et al., 2006; Wang 36 et al., 2008; Luo et al., 2010; Zhang et al., 2012). Recently, the 37 SEM-Electron Backscatter Diffraction (EBSD) technique has been 38 utilized to characterize the microtexture in bainitic/martensitic 39 steels, and study the distribution of product  $\alpha$  crystallites within 40 prior- $\gamma$  grains (Gourgues et al., 2000; Morito et al., 2003; Kitahara 41 et al., 2006; Stormvinter et al., 2012; Takayama et al., 2012). Orien-42 43 tation relationship (OR) is known to operate between  $\gamma/\alpha$  crystals

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in martensitic transformation, and the product  $\alpha$  variants are then inter-related by specific misorientations, expressed through misorientation angle-axis set (Sonderegger et al., 2007; Zachrisson 02 46 et al., 2013; Karthikeyan et al., 2013; Beladi et al., 2014; Cayron, 2014). Based on EBSD studies, the general hierarchy of lath martensitic structure and a scheme to identify boundaries outlining the packet, block and sub-block features in low-carbon steel has been formulated by applying Kurdjumov-Sachs (KS) OR (Morito et al., 2003; Kitahara et al., 2006). In the KS relation  $\{111\}\gamma//\{110\}\alpha$  $(110)\gamma/((111)\alpha)$ , the choice for  $\gamma$  governing plane (4 types) and the  $\gamma$  governing direction within the plane (6 types) give rise to 24 possible product variants. The set of six variants with the same  $\gamma$  governing plane tend to form together as packets with a common habit plane. The six variants within each packet are distributed as parallel blocks (of up to 3 types), with each block consisting of a pair of variants separated by a sub-block boundary of small misorientation angle. Analysis of neighboring  $\alpha$  crystallite domains in microtexture maps based on expected misorientation across sub-block/block/packet boundaries (supported with band contrast/image quality images) has been used to identify and measure martensite features in low-carbon steels (Wang et al., 2008; Zhang et al., 2012). The present study reports the development of a generalized routine for automated classification of martensite boundaries from EBSD data, and demonstrates the estimation of average size of prior- $\gamma$  grain, packet, block and sub-block features in a tempered martensite microstructure of 9Cr-1Mo-0.1C (mass %) steel.

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The KS and Nishiyama–Wassermann (NW)  $\{111\}\gamma//\{110\}\alpha$ 71  $(112)\gamma/((110)\alpha)$  relations based on parallelism of simple 72 planes/directions are often used for interpretation of OR in 73 steels. However, the exact governing OR could differ depending 74 on the steel composition and phase transformation tempera-75 ture, and also exhibit scatter from the average OR (Kelly et al., 76 1990; Miyamoto et al., 2009; Germain et al., 2012; Stormvinter 77 et al., 2012). Based on Transmission Electron Microscopy (TEM) 78 Kikuchi line pattern analysis in a low-carbon low-alloy steel, 79 the orientation relation between martensite lath and retained 80 austenite has been deduced by Kelly et al. (1990) as:  $\{111\}\gamma$ 81 nearly parallel to  $\{110\}\alpha$ ,  $\langle 110\rangle\gamma$  1.5–3° away from  $\langle 111\rangle\alpha$ . 82 The Kelly OR is similar to the Greninger-Troiano (GT) OR 83 originally observed in iron-nickel-manganese alloy stated as: 84  $(111)\gamma \sim (011)\alpha', [\bar{1}01]\gamma \sim (\bar{1}\bar{1}1]\alpha'$  (Nishiyama, 1978). The 85 Kelly and GT relations could be considered to be approximately 86 in-between KS-NW OR, with an average deviation (from KS) of 87 1.5-3° and 2.5° respectively. Analysis of OR by TEM have limited 88 statistics, and recently, several EBSD based methods have been 89 proposed for a rigorous determination of average OR. These meth-90 ods rely on segregation of microtexture data from a single prior- $\gamma$ 91 grain and determination of optimum OR by suitable data analysis. 92 Based on numerical fitting procedure that minimizes the average 93 misorientation, the average OR in a low-carbon martensite steel 94 has been deduced; the close packed planes of  $\{1\,1\,1\}\gamma$  and  $\{1\,1\,0\}\alpha$ 95 are found to be away by about 1.7°, unlike the KS, NW and Kelly relations (Miyamoto et al., 2009). Comparison of high index pole 97 figure distribution of  $\alpha$  between experiment and that calculated 98 from  $\gamma$  grain orientation and OR has been sought to improve the 99 accuracy of detected OR (Nolze, 2006). The best representative OR 100 in a low-carbon steel with a tempered martensite structure has 101 been solved using quaternions and optimization theory, and the 102 deduced OR was found to differ from KS and NW relations by 3.8° 103 and 2.6° respectively (Humbert et al., 2011). Recently, EBSD pole 104 figure results have been used to interpret the OR of bainitic and 105 high Cr martensitic steels (with low-C/high-C contents) using the 106 phenomenological theory of martensite crystallography (PTMC) 107 (Chintha et al., 2013). Based on the distribution of rotation axis 108 in small angle and large angle grain boundaries in tempered 109 martensite structure of 9-12% Cr steel, a mixed model of KS/NW 110 had been proposed (Sonderegger et al., 2007). Boundaries in 111 tempered martensite structure of Fe-Cr alloy have been analyzed 112 based on misorientation angle distribution, and image quality 113 maps at higher resolution was used to reveal the distribution 114 115 of carbides along small and large angle boundaries (Tak et al., 2009). Recently, representation of boundary misorientations 116 in Rodrigues-Frank space and experimentally determined OR 117 118 were utilized to distinguish intra- and inter-packet boundaries and determine their amounts (Zachrisson et al., 2013). In some 119 studies, morphology of the grain boundary segment have been 120 additionally assessed to confirm the closeness of habit plane to 121  $\{111\}\gamma/\{110\}\alpha$  [Morito et al., 2006]. In order to develop an 122 optimum procedure for classification of martensite boundaries, it 123 is important to know the representative OR in the alloy system and 124 the extent of scatter from ideal misorientations. The methodology 125 contrived in the present work can predict the average OR from 126 large EBSD dataset and help to choose suitable tolerance settings for classification of boundaries. 128

# 129 2. Experimental

The 9Cr-1Mo-0.1C steel (Grade P9) after normalizing (1323 K/1 h/air cooling) and tempering (1023 K/2 h/air cool) treatment was investigated in a W-filament XL 30 SEM (FEI) equipped with a Channel 5 EBSD system (Oxford/HKL) (Karthikeyan et al., 2013). A relatively low magnification was chosen so as to cover a large number of austenite grains, and dynamic focusing was actuated to achieve a uniform focus across the 70° tilted specimen. A large area scan (2000  $\times$  712 pixels with 0.6  $\mu$ m step size) of  $\sim$ 12 h duration was conducted, and overall indexing rate was 73%. This scan data was extensively investigated by microtexture analysis (elaborated in Section 4.2). The scan data was also processed using the EBSD software, and standard subroutines were used to remove isolated erroneous data points and to assign orientation to non-indexed points based on its surrounding points. The processed microtexture dataset was analyzed to generate various martensite boundary maps and obtain estimate of martensite feature size (Section 4.3). Additionally, a high resolution EBSD scan (with smaller probe size  $\sim 0.1 \,\mu\text{m}$ ,  $0.2 \,\mu\text{m}$  step size) was conducted to improve data quality (to 86% indexing), and the martensite boundary distribution was assessed.

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## 3. Misorientation relation of martensite boundaries

In literature, the matrix methods have been used for stating the OR equation, and to find the misorientations between variants (Kitahara et al., 2006; Sonderegger et al., 2007; Abbasi et al., 2012; Jonas et al., 2014). Though less popularly used, the mathematical quantity of Quaternions are well suited for describing rotation operations, and orientation calculations could be adeptly performed using quaternion algebra (Altmann, 1989; Morawiec, 2003). A rotation process can be mathematically described by a unit quaternion,

$$\boldsymbol{q}(\theta, \widehat{\boldsymbol{n}}) = \boldsymbol{q}(\theta, n_1 \boldsymbol{i} + n_2 \boldsymbol{j} + n_3 \boldsymbol{k})$$

$$= \cos\left(\frac{\theta}{2}\right) + \sin\left(\frac{\theta}{2}\right) [n_1 \boldsymbol{i} + n_2 \boldsymbol{j} + n_3 \boldsymbol{k}]$$
(1) (1)

where  $\theta$  is the rotation angle, and  $\hat{\boldsymbol{n}}$  is the axis of rotation. The quaternion equation relating the orientation of product  $\alpha$  with the orientation of parent  $\gamma$  can be stated as,

$$q\alpha = q\gamma \cdot qOR \tag{2}$$

where  $q\alpha$ ,  $q\gamma$  are unit quaternions denoting the orientation of  $\alpha$ ,  $\gamma$  crystals with respect to the reference coordinate axis, and the **qOR** unit quaternion denotes the relative rotation required to align the governing planes and directions of the two crystals.

### 3.1. Ideal Kurdjumov–Sachs relation

If the specific instance of KS relation between a reference ferrite variant  $\alpha_0$  and a parent  $\gamma$  crystal is taken as  $(1\bar{1}1)\gamma/((0\bar{1}1)\alpha_0, [\bar{1}01]\gamma/[\bar{1}11]\alpha_0$  then,

$$q\alpha_o = q\gamma \cdot qKS = q\gamma \cdot q(42.85^\circ, [0.1776 \ 0.1776 \ 0.9679]) \quad (3)$$

where the relative rotation between  $\alpha_0/\gamma$  crystals is specified through the minimum rotation angle, rotation axis components (He et al., 2005). A geometrical method for the derivation of rotation axis and angle of the **qKS** is given in Appendix A. Using the procedure described in Appendix B, the misorientation between product ferrite variants have been calculated. The resultant types of misorientation angle and rotation axis vectors (of unit magnitude) between pair of variants are given in Table 1, and the scheme given by Morito et al. (2003) has been adopted to classify the boundary separating such variants as sub-block, block and packet boundaries (SBB, BB and PB).

The different types of BB and PB are 3 and 12 respectively, and they have been labeled sequentially in ascending order of misorientation angle. The family of  $\langle r1 r2 r3 \rangle$  – rotation axis and  $\pm \omega$  – rotation angle have been considered to count all distinct symmetries, and

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